

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest or both

Sections 23 and 24, Securities Markets Act 1988

Relevant event being disclosed: Share Purchase Plan

Date of relevant event: 23 May 2012

To: NZSX and ASX

And: New Talisman Gold Mines Limited

Date this disclosure made: 25 June 2012

Date last disclosure made: 11 November 2005

Substantial security holder giving disclosure

Name: So Co Limited

Contact details: Donald de Boer, Level 12, 52 Phillip Street, Sydney NSW 2000.

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares

Summary for: So Co Limited

For **this** disclosure,—

- (a) total number held in class: 21,072,380
- (b) total in class: 359,554,548
- (c) total percentage held in class: 5.86%

For **last** disclosure,—

- (a) total number held in class: 20,000,000
- (b) total in class: 131,559,399
- (c) total percentage held in class: 15.2%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure under the instructions to this form: Shares issued under Share Purchase Plan

Details of relevant interests in substantial holding after relevant event

Details for: So Co Limited

Nature of relevant interests:

For that relevant interest,—

- (a) number held in class: 21,072,380
- (b) percentage held in class: 5.86%
- (c) current registered holders of securities: So Co Limited
- (d) registered holders of securities once transfers registered: So Co Limited

Additional information

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates:
Geoffrey Guild Hill

Declaration

I, Donald de Boer, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

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Donald de Boer (Company Secretary)
