

25 February 2014

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL or NTLOA)**

**FOR IMMEDIATE RELEASE**

**NOTIFICATION OF ALLOTMENT OF SECURITIES**

For the purposes of Listing Rules 7.12.1 and 7.12.9, New Talisman Gold Mines Limited advises the following Securities have been issued:

**7.12.1**

a	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	2,000,000
c	Nominal value	A\$22,000
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid on issue
f	Principal terms	Ordinary shares in New Talisman Gold Mines Limited
g	Percentage of class of securities	0.35% (after issue)
h	Reason for issue	Issue of ordinary shares on exercise of 2,000,000 unlisted options in accordance with NZX Main Board Listing Rule 7.3.10(b) and ASX Listing Rule 7.2, exception 9(b)
i	Authority for issue	Shareholder approval of 19 September 2013 and board resolution
j	Terms of issue	The ordinary shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing ordinary shares
k	Number of securities in existence after issue	565,883,501
l	Treasury stock	Not applicable
m	Date of issue	25 February 2014

**7.12.9**

a	Number of Securities converted	2,000,000 unlisted options
a	Number and Class of Securities into which have been converted	2,000,000 ordinary shares
b	Details of any interests or dividend conditions attaching to Securities Converted and allotted upon Conversion	None
c	Number of Securities of the same class that remain to be Converted	8,500,000 unlisted options

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Company Secretary  
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**About New Talisman Gold Mines Ltd**

New Talisman Gold is a dual listed (NZX Main Board & ASX: NTL) with 1800 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a portfolio of high quality mineral interests. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project. Through a subsidiary company, New Talisman Gold owns 21.7% of Broken Hill Prospecting Limited, which is planning to develop a cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia. BPL is listed on the ASX (Code: BPL). More about New Talisman Gold at [www.newtalisman.co.nz](http://www.newtalisman.co.nz)

