# NEW TALISMAN GOLD

28 November 2012

#### REGISTERED (HEAD) OFFICE

New Talisman Gold Mines Limited – Incorporated in New Zealand 541 Parnell Road, Parnell, Auckland, New Zealand Phone: (+64 9) 303-183 • Fax: (+64 9) 303-1612 Email: office @newtalismangold.co.nz

## By Email

Listed Company Relations NZX Limited WELLINGTON

#### AUSTRALIAN OFFICE

New Talisman Gold Mines Limited – ABN 009 474 702 1<sup>st</sup> floor, 25 Richardson Street, West Perth, Western Australia 6005 Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

### NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, New Talisman Gold Mines Limited advises the following securities have been issued:

а	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	93,524,016
С	Nominal value	Not applicable
	Issue Price	NZ \$0.013 or AU\$0.010 each
d	Payment terms	Fully paid on issue
е	Amount paid up	100%
f	Percentage of class of securities	20.6% (after issue)
g	Reason for issue	Pursuant to the simplified disclosure prospectus dated 24 October 2012 as part of capital raising to advance the Talisman project through prefeasibility, including a project development study to include mining and processing options, safety and environmental requirements; and to fund general working capital.
h	Authority for issue	Director resolution dated 24 October 2012
i	Terms of issue	The shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing shares
j	Number of securities in existence after issue	453,078,564
k	Treasury stock	Not applicable
Ι	Date of issue	28 November 2012

## Sue Sangster Company Secretary

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#### About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZX Main Board & ASX: NTL) with 1800 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a portfolio of high quality mineral interests. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project.

Through a subsidiary company, New Talisman Gold owns 21.7% of Broken Hill Prospecting Limited, which is planning to develop a cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia. BPL is listed on both the ASX and NZSX (Code: BPL).

More about New Talisman Gold at www.newtalismangold.co.nz