

Disclosure of beginning to have substantial holding

Section 22, Securities Markets Act 1988

To: NZSX and ASX

And: New Talisman Gold Mines Limited

Date this disclosure made: 6 December 2012

Substantial security holder giving disclosure

Name(s): HFT Nominees Pty Limited atf Hill Family Superannuation Fund

Contact details: Stephen Lau, phone +61 2 8004 7230, email
stephen@sbsaccounting.com.au

Date on which substantial security holder(s) began to have substantial holding: 28
November 2012

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares

Summary for: HFT Nominees Pty Limited atf Hill Family Superannuation Fund

For this disclosure,—

- (a) total number held in class: 30,689,001
- (b) total in class: 479,406,064
- (c) total percentage held in class: 6.40%

Details of relevant interests currently in substantial holding

Details for: HFT Nominees Pty Limited atf Hill Family Superannuation Fund

Nature of relevant interest(s): registered holder of ordinary shares

For that relevant interest,—

- (a) number held in class: 30,689,001
- (b) percentage held in class: 6.40%
- (c) current registered holder(s) of securities: N/A
- (d) registered holder(s) of securities once transfers registered: HFT Nominees Pty
Limited atf Hill Family Superannuation Fund

Details of transactions and events giving rise to person beginning to have substantial holding

Details of the transactions or other events requiring disclosure under the instructions to
this form: shares acquired pursuant to a renounceable rights issue

Additional information

Nature of connection between substantial security holders: N/A

Address of substantial security holder: PO Box 234 South Hurstville NSW 2220
(Australia)

Name of any other person believed to have given, or believed to be required to give, a
disclosure under the Act in relation to the securities to which this disclosure relates: n/a

Disclosure of beginning to have substantial holding

Section 22, Securities Markets Act 1988

To: NZSX and ASX

And: New Talisman Gold Mines Limited

Date this disclosure made: 6 December 2012

Substantial security holder giving disclosure

Name(s): Nimpod Pty Limited

Contact details: Stephen Lau, phone +61 2 8004 7230, email
stephen@sbsaccounting.com.au

Date on which substantial security holder(s) began to have substantial holding: 28
November 2012

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares

Summary for: Nimpod Pty Limited

For this disclosure,—

- (a) total number held in class: 47,516,553
- (b) total in class: 479,406,064
- (c) total percentage held in class: 9.91%

Details of relevant interests currently in substantial holding

Details for: **Nimpod Pty Limited**

Nature of relevant interest(s): registered holder of ordinary shares

For that relevant interest,—

- (a) number held in class: 9,852,911
- (b) percentage held in class: 2.05%
- (c) current registered holder(s) of securities: N/A
- (d) registered holder(s) of securities once transfers registered: Nimpod Pty Limited

Details for: **International Pacific Capital Limited**

Nature of relevant interest(s): registered holder of ordinary shares

For that relevant interest,—

- (a) number held in class: 9,567,135
- (b) percentage held in class: 2.00%
- (c) current registered holder(s) of securities: N/A
- (d) registered holder(s) of securities once transfers registered: International Pacific
Capital Limited

Details for: **So Co Limited**

Nature of relevant interest(s): registered holder of ordinary shares

For that relevant interest,—

- (a) number held in class: 28,096,507

- (b) percentage held in class: 5.86%
- (c) current registered holder(s) of securities: N/A
- (d) registered holder(s) of securities once transfers registered: So Co Limited

Details of transactions and events giving rise to person beginning to have substantial holding

Details of the transactions or other events requiring disclosure under the instructions to this form: shares acquired pursuant to a renounceable rights issue

Additional information


Nature of connection between substantial security holders: Nimpod Pty Limited owns 60% of the voting shares of International Pacific Capital Limited and 34.86% of the voting shares of So Co Limited. In addition the two directors of Nimpod Pty Limited are also two of the three directors of So Co Limited and two of the six directors of International Pacific Capital Limited.

Address of substantial security holder: Level 12, 52 Phillip Street, Sydney NSW 2000 (Australia).

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: So Co Limited is a substantial shareholder in its own rights but does not need to lodge a movements of holdings as there is no change in its percentage of ownership.

Declaration

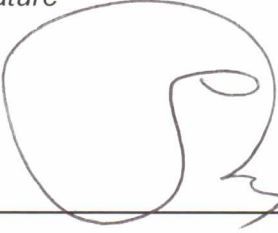
I, Stephen Lau (director), declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

Signature 

Declaration

I, Stephen Lau (company secretary), declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

signature



A handwritten signature in dark ink, consisting of a large, rounded initial 'S' followed by a stylized, cursive 'L' and a small flourish. The signature is written on a horizontal line.