

2 October 2013

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL, NTLOA or NTLO)

FOR IMMEDIATE RELEASE

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, New Talisman Gold Mines Limited advises the following securities have been issued:

a	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	35,067,437
c	Nominal value	Not applicable
	Issue Price	NZ\$0.01 or AU\$0.0086 each
d	Payment terms	Fully paid on issue
e	Amount paid up	100%
f	Percentage of class of securities	6.22% (after issue)
g	Reason for issue	Pursuant to the share purchase plan dated 5 September 2013 as part of capital raising to advance the Talisman project through initiation of underground bulk sampling and evaluation (including mining and processing options, safety and environmental requirements and relevant consents) and for working capital.
h	Authority for issue	Director resolution dated 5 September 2013
i	Terms of issue	The shares will be quoted on the NZX Main Board and the ASX and will rank pari-passu with existing shares
j	Number of securities in existence after issue	563,883,501
k	Treasury stock	Not applicable
l	Date of issue	2 October 2013

Sue Sangster
Company Secretary
New Talisman Gold Mines Limited
+ 64 9 303 1893

About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZX Main Board & ASX: NTL) with 1800 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a portfolio of high quality mineral interests. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project. Through a subsidiary company, New Talisman Gold owns 21.7% of Broken Hill Prospecting Limited, which is planning to develop a cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia. BPL is listed on the ASX (Code: BPL). More about New Talisman Gold at www.newtalisman.co.nz