

Relevant event being disclosed: movement of more than 1% in substantial holding

Date of relevant event: 30 April 2014

To: NZX main board and ASX

And: new talisman gold mines ltd

Date this disclosure made: 30/04/14

Date last disclosure made: 03/01/13

Substantial security holder(s) giving disclosure

Name(s): hamish edward elliot brown

Contact details: h brown; 649 9131661 hamish@hml.co.nz

Summary of substantial holding to which disclosure relates

Class of listed voting securities: ordinary shares in new talisman gold mines ltd (NTL)

Quoted on NZX main board and ASX

Summary for: hamish brown

For **this** disclosure,—

- (a) total number held in class: 47,000,000
- (b) total in class: 565,883,501
- (c) total percentage held in class: 8.3%

For **last** disclosure,—

- (a) total number held in class: 35,000,000
- (b) total in class: 479,406,064
- (c) total percentage held in class: 7.3%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure under the instructions to this form: purchase of 10,500,000 ordinary shares in NTL (NZX and ASX) at value AUD 111000.01 and 1,500,000 from SPP of 5/9/2013

Details of relevant interests in substantial holding after relevant event

Details for: hamish edward elliot brown

Nature of relevant interest(s): registered holder and beneficial owner

For that relevant interest,—

- (a) number held in class: 47,000,000
- (b) percentage held in class: 8.3%
- (c) current registered holder(s) of securities: hamish edward elliot brown
- (d) registered holder(s) of securities once transfers registered: hamish edward elliot brown

Additional information

Nature of connection between substantial security holders: none

Address(es) of substantial security holder(s): none

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: none

Declaration

I, hamish edward elliot brown, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

hamish edward elliot brown



Disclosure of ceasing to have substantial holding

Section 25, Securities Markets Act 1988

To: NZX and ASX

And: New Talisman Gold Mines Limited

Date this disclosure made: 30 April 2014

Date last disclosure made: 23 May 2012

Substantial security holder giving disclosure

Name: So Co Limited

Contact details: Sue Sangster +649 303 1893 sue@newtalisman.co.nz

Date on which substantial security holder ceased to have substantial holding:

25 February 2014

Summary of previous substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares in New Talisman Gold Mines Limited (NTL) quoted on the NZX main board & ASX

Summary for: So Co Limited

For last disclosure,

- (a) total number held in class: 21,072,380
- (b) total in class: 359,554,548
- (c) total percentage held in class: 5.86%

For current holding after ceasing to have substantial holding:

- (a) total number held in class: 28,096,507
- (b) total in class: 565,883,501
- (c) total percentage held in class: 4.97%

Details of transactions and events giving rise to person ceasing to have substantial holding

Issue of shares by New Talisman Gold Mines Limited not subscribed by So Co Limited.

Additional information

Nature of connection between substantial security holders:

N/A

Address of substantial security holder: So Co Limited, Level 12, 52 Phillip Street, Sydney NSW 2000.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates:

N/A

Declaration

I, Francesco Girotto (Company Secretary), declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.