

TO FAX ++64-4-473-1470

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **HERITAGE GOLD NZ LIMITED**

Name of officer authorised to make this notice: **Peter Atkinson** Authority for event, e.g. Directors' resolution: **Directors' resolution**

Contact phone number: **(09) 303 1893** Contact fax number: **(09) 303 1612** Date: **10 / 04 / 2012**

**Nature of event**  
Tick as appropriate: Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
Rights Issue non-renalounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZHERE0001S6**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares under share purchase plan\*** ISIN: **NZHERE0001S6**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **up to 103,056,956 ordinary shares** Minimum Entitlement: **N/A** Ratio, e.g. **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounding down**

Strike price per security for any issue in lieu or date Strike Price available: **\$** Tick if pari passu  OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents: Amount per security: **\$** Source of Payment:   
Currency: **New Zealand dollars\*\*** Supplementary dividend details - Listing Rule 7.12.7: Amount per security in dollars and cents: **\$**  
Total monies:  Date Payable:

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: **\$** Credits (Give details): **\$**

**Timing** (Refer Appendix 8 in the Listing Rules)

**Record Date 5pm** For calculation of entitlements - must be the last business day of a week: **10 April, 2012**  
**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **9/05/2012**

**Notice Date** Entitlement letters, call notices, conversion notices mailed: **11 April, 2012**  
**Allotment Date** For the issue of new securities. Must be within 5 business days of record date: **16/05/2012**

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:



\*the share purchase plan will be offered to those shareholders with a New Zealand address or an Australian address on the share register on the record date.  
\*\*shareholders may also subscribe in Australian dollars under the share purchase pl