



Incorporated in New Zealand ABN 009 474 702

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26 April 2012

Share Purchase Plan (SPP) – Closing Date Extended to Wednesday 16 May 2012

The Heritage Gold Board has approved an extension to the closing date of the SPP to 5pm NZT Wednesday 16 May 2012.

This will allow sufficient time for shareholders to receive replacement application forms enabling convenient payment in New Zealand by internet banking and in Australia by BPay.

It is expected that new application forms will be mailed to shareholders by next Tuesday 1st May.

Sue Sangster
Company Secretary

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About Heritage Gold

Heritage Gold (NZ) Limited is a leading New Zealand, dual listed (NZSX: HGD, ASX: HTM) minerals exploration company with 1800 Australasian shareholders and a portfolio of high quality mineral interests. It has attractive gold properties at Karangahake and Golden Valley near Waihi in the Coromandel, New Zealand.

The historic Talisman underground mine has a JORC compliant mineral resource within a granted mining permit and Heritage holds an adjacent exploration permit. The company is advancing its plans to develop the mine and recently appointed a mining engineer to manage the development.

Heritage Gold owns 21.7% of Broken Hill Prospecting Limited (BPL), which is planning to develop a cobalt project at Thackaringa, about 25 kilometres southwest of Broken Hill in Australia. BPL is listed on both the ASX and NZSX (Code: BPL).

More about Heritage Gold at www.heritagegold.co.nz