

NEW TALISMAN GOLD

REGISTERED (HEAD) OFFICE

New Talisman Gold Mines Limited – Incorporated in New Zealand
541 Parnell Road, Parnell, Auckland, New Zealand
Phone: (+64 9) 303-183 • Fax: (+64 9) 303-1612
Email: office@newtalismandgold.co.nz

28 November 2012

By Email

Listed Company Relations NZX Limited
WELLINGTON

AUSTRALIAN OFFICE

New Talisman Gold Mines Limited – ABN 009 474 702
1st floor, 25 Richardson Street, West Perth, Western Australia 6005
Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, New Talisman Gold Mines Limited advises the following securities have been issued:

a	Class of security	Options
	ISIN	NZNTLE0002S3
b	Number issued	93,524,016
c	Nominal value	Not applicable
	Issue Price	Nil on issue and \$0.02 AUD or NZD equivalent on exercise
d	Payment terms	Options can be exercised on payment of the exercise price at any time from issue date until 7:00pm NZT on 28 November 2017
e	Amount paid up	Nil
f	Percentage of class of securities	100% (after issue)
g	Reason for issue	Pursuant to the simplified disclosure prospectus dated 24 October 2012 as part of capital raising to advance the Talisman project through prefeasibility, including a project development study to include mining and processing options, safety and environmental requirements; and to fund general working capital.
h	Authority for issue	Directors resolution dated 24 October 2012
i	Terms of issue	One option issued for each new share issued under the renounceable rights issue. Options are quoted on the NZX Main Board and the ASX. Options can be exercised and entitle the holder to one additional share in the company. That share will rank pari-passu with existing shares.
j	Number of securities in existence after issue	93,524,016
k	Treasury stock	Not applicable
l	Date of issue	28 November 2012

Sue Sangster
Company Secretary

About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZX Main Board & ASX: NTL) with 1800 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a portfolio of high quality mineral interests. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project. Through a subsidiary company, New Talisman Gold owns 21.7% of Broken Hill Prospecting Limited, which is planning to develop a cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia. BPL is listed on both the ASX and NZSX (Code: BPL). More about New Talisman Gold at www.newtalismandgold.co.nz