

23 May 2013

By email (announce@nzx.com)

Listed Company Relations
NZX Limited
WELLINGTON

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, New Talisman Gold Mines Limited advises the following securities have been issued:

a	Class of security	Ordinary Shares (NTL)
	ISIN	NZHERE0001S6
b	Number issued	49,410,000
c	Nominal value	Not applicable
	Issue Price	AU\$0.011 each
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid ordinary shares
f	Percentage of class of securities	9.34% (post allotment)
g	Reason for issue	Allotment under placement (capital raising) to progress the Mpokoto project and for working capital
h	Authority for issue	Board resolution dated 23 May 2013
i	Terms of issue	The shares will be ordinary shares quoted on the NZX Main Board and the ASX and will rank pari-passu with existing ordinary shares
j	Number of securities in existence after issue	528,816,064
k	Treasury stock	Not applicable
l	Date of issue	23 May 2013

Yours faithfully

Sue Sangster
Company Secretary