

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

New Talisman Gold Mines Limited

ABN

009 474 702

Quarter ended ("current quarter")

31 st December 2013

Consolidated statement of cash flows

	Current Quarter \$NZ	Year to date (9 months) \$NZ
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	Nil	Nil
1.2 Payments for (a) exploration & evaluation	(96,806)	(412,623)
(b) development	Nil	Nil
(c) production	Nil	Nil
(d) administration	(192,103)	(544,936)
1.3 Dividends received	Nil	Nil
1.4 Interest and other items of a similar nature received	1,620	6,234
1.5 Interest and other costs of finance paid	Nil	Nil
1.6 Income taxes paid	Nil	Nil
1.7 Other (provide details if material)	Nil	1,050
Net Operating Cash Flows	(287,289)	(950,275)
Cash flows related to investing activities		
1.8 Payment for purchases of: (a) prospects	Nil	Nil
(b) equity investments	Nil	Nil
(c) other fixed assets	Nil	(2,148)
1.9 Proceeds from sale of: (a) prospects	Nil	Nil
(b) equity investments	Nil	Nil
(c) other fixed assets	Nil	Nil
1.10 Loans to other entities	(1,194)	(5,236)
1.11 Loans repaid by other entities	Nil	325
1.12 Other (provide details if material) - Sale of Share Investments	428,677	428,677
Net Investing Cash Flows	427,483	421,618

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1.13	Total operating and investing cash flows (carried forward)	140,194	(528,657)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares, options, etc.	321,822	903,385
1.15	Proceeds from sale of forfeited shares	Nil	Nil
1.16	Proceeds from borrowings	Nil	Nil
1.17	Repayment of borrowings	Nil	Nil
1.18	Dividends paid	Nil	Nil
1.19	Other (provide details if material) Short Term Loan	Nil	Nil
Net financing cash flows		321,822	903,385
Net increase (decrease) in cash held		462,016	374,728
1.20	Cash at beginning of quarter/year to date	229,144	325,880
1.21	Exchange rate adjustments to item 1.20	(8,590)	(18,038)
1.22	Cash at end of quarter	682,570	682,570

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$NZ
1.23	Aggregate amount of payments to the parties included in item 1.2	(76,077)
1.24	Aggregate amount of loans to the parties included in item 1.10	Nil

1.25 Explanation necessary for an understanding of the transactions

Director fees and salary

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

None

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

None

Financing facilities available

	Amount available \$NZ	Amount used \$NZ
3.1 Loan facilities	None	None
3.2 Credit standby arrangements	None	None

Estimated cash outflows for next quarter

	\$NZ
4.1 Exploration and evaluation	200,000
4.2 Development	Nil
4.3 Production	Nil
4.4 Administration	130,000
Total	330,000

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$NZ	Previous quarter \$NZ
5.1 Cash on hand and at bank	429,974	48,516
5.2 Deposits at call	167,596	95,628
5.3 Bank overdraft	Nil	Nil
5.4 Other (provide details) - Bond	85,000	85,000
Total cash at end of quarter	682,570	229,144

Mining tenements held

Permit Number	Type	Permit Name	Location	Interest at beginning of quarter	Interest at end of quarter
MP 51326	Mining	Talisman	Coromandel, NZ	100%	100%
EP 40117	Exploration	Rahu	Coromandel, NZ	100%	100%
EP 40736	Exploration	Golden Valley	Coromandel, NZ	100%	100%
EP 53706	Exploration	Parakao	Northland, NZ	100%	100%

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	None		
6.2	Interests in mining tenements acquired or increased	None		

Issued and quoted securities at end of current quarter

	Total number	Number quoted	Issue price per security	Amount paid up per security
7.1	Preference securities			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			

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7.3	Ordinary securities	38,623,000	38,623,000	25c	
		10,000,000	10,000,000	3.8c	
		20,000,000	20,000,000	5.9c	
		5,000,000	5,000,000	10c	
		186,400	186,400	25c	
		1,000,000	1,000,000	5.5c	
		7,200,000	7,200,000	5c	
		12,000,000	12,000,000	AUD 8c	
		14,000,000	14,000,000	AUD 8c	
		16,666	16,666	9c	
		33,333	33,333	9c	
		23,500,000	23,500,000	5c	
		23,333	23,333	8.5c	
		16,667,000	16,667,000	AUD 2.5c	
		24,420,201	24,420,201	2.9c	
		5,250,936	5,250,936	2.9c	
		7,391,296	7,391,296	2.9c	
		5,556	5,556	8.3c	
		8,500,000	8,500,000	AUD 3.5c	
		10,000	10,000	10c	
		2,500,000	2,500,000	AUD 3.5c	
		11,500,000	11,500,000	AUD 3.5c	
		5,725,184	5,725,184	8.3c	
		53,814,303	53,814,303	AUD 4.5c	
		9,000,000	9,000,000	AUD 4.5c	
		2,500,000	2,500,000	AUD 3.5c	
		8,836,112	8,836,112	AUD 4.5c	
		55,849,868	55,849,868	AUD 2.8c	
		16,001,360	16,001,360	AUD 1.5c	
		119,851,516	119,851,516	AUD 1.0c	
49,410,000	49,410,000	AUD 1.1c			
35,067,437	35,067,437	NZ 1c or AUD			
	563,883,501	0.86c			
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	35,067,437	35,067,437	NZ 1c or AUD 0.86c	
7.5	Convertible debt securities	Nil	Nil		

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7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	None	None		
7.7	Options	119,851,516	Nil	<i>Exercise price</i> AUD 2c or NZ equivalent	<i>Expiry date</i> 28 November 2017
		5,000,000	Nil	AUD 1.1c or NZ equivalent	11 November 2018
		4,500,000	Nil		13 November 2018
7.8	Issued during quarter	5,000,000	Nil	AUD 1.1c or NZ equivalent	11 November 2018
		4,500,000	Nil		13 November 2018
7.9	Exercised during quarter	Nil	Nil		
7.10	Expired during quarter	Nil	Nil		
7.11	Debentures	Nil	Nil		
7.12	Unsecured notes	Nil	Nil		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



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Sue Sangster, Company secretary
30 January 2014