

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer: **New Talisman Gold Mines Limited**

Name of officer authorised to make this notice: **Susan Lee Sangster** Authority for event, e.g. Directors' resolution: **Director Resolution**

Contact phone number: **6493031893** Contact fax number: **6493031612** Date: **30 / 04 / 2014**

Nature of event
Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZHERE0001S6**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary Shares** ISIN: **NZHERE0001S6**
If unknown, contact NZX

Number of Securities to be issued following event: **Up to 282,941,751 Ordinary Shares** Minimum Entitlement: **None** Ratio, e.g. 1 for 2: **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Disregarded**
Tick if *pari passu*: OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents: Amount per security (does not include any excluded income): **NZ\$0.008 or AU\$0.008** Source of Payment:
Excluded income per security (only applicable to listed PIEs):
Currency: **New Zealand or Australian dollar** Supplementary dividend details - NZSX Listing Rule 7.12.7:
Total monies: **Up to \$2,263,534** Date Payable:

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$** Resident Withholding Tax: **\$** Imputation Credits (Give details):
Foreign Withholding Tax: **\$** FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements - **7.00 pm, Friday 9 May 2014** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **Tuesday 3 June 2014**

Notice Date Entitlement letters, call notices, conversion notices mailed **Wednesday 14 May 2014** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **Tuesday 10 June 2014**

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights
Cease Quoting Rights 5pm:
Commence Quoting New Securities
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

